

University of St. Augustine for Health Sciences

2023-2024 Verification of Untaxed Income - Student

The Department of Education has flagged your 2023-2024 FAFSA® for conflicting information involving income and tax information transferred from IRS records using the IRS Data Retrieval Tool (IRS DRT). Per federal regulations, we are required to verify the amounts of Additional Financial Income that you reported when completing your 2023-2024 FAFSA®.

In the chart below, please enter the total amount of each source of funds you received in 2021. If you are married, also include spouse information.
Please make sure to enter a zero (\$0) if no funds were received.

| Student's Additional Financial Information for 2021 | Total Annual Amount Received in 2021 by Student (and Spouse, if applicable) (Do not report monthly amounts) |
|--|--|
| Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, G and S. Do not include amounts reported in code DD (employer contributions toward employee health benefits). | \$ |
| IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040-line 28 + line 32 or 1040A-line 17. | \$ |
| Child support received for any children. Do not include foster care or adoption payments. | \$ |
| Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b. | \$ |
| Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero. | \$ |
| Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero. | \$ |
| Housing, food, and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Do not include the value of on-base military housing or the value of a basic military allowance for housing. | \$ |
| Veterans noneducation benefits , such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances. | \$ |
| Other untaxed income not reported above , such as workman's compensation, disability benefits, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040-line 25. Do not include extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels. | \$ |
| Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form. This includes money that you received from a parent or other person whose financial information is not reported on your FAFSA and that is not a parent of a legal child support agreement. | \$ |

Certification and Signature

Each person signing below certifies that all the information reported is complete and correct. *Warning: If you purposely give false or misleading information, you may be fined, sent to prison, or both.*

Print Student's Name

Student's USAHS ID/SSN

Student's Signature (Required)

Date

Spouse's Signature (Optional)

Date