2023 Self-Employed Tax Extension Statement - Independent

UNIVERSITY of ST. AUGUSTINE for HEALTH SCIENCES

You and/or your spouse indicated that you were granted an extension to file your 2023 Federal Tax Return. Per verification regulations you are required to submit the required information listed below. Please return this information to the Office of Financial Aid as soon as possible so that we can complete the verification process.

You can email the documents to contactfinancialaid@usa.edu.

1. A copy of the IRS's approval of an extension beyond the automatic six-month extension for tax year 2023.

2. Verification of Non-filing (VNF) Letter (confirmation that the tax return has not yet been filed) from the IRS dated on or after October 1, 2023, or a signed statement certifying that the individual attempted to obtain the VNF from the IRS and was unable to obtain the required documentation.

3. A copy of IRS Form W–2 for each source of employment income received or an equivalent document for tax year 2023 and,

4. If self-employed, a signed statement certifying the amount of the individual's Adjusted Gross Income (AGI) and the U.S. income tax paid for tax year 2023.

Note: An individual granted a filing extension beyond the automatic six-month extension may be required to submit tax information using the IRS Data Retrieval Tool, by obtaining a transcript from the IRS, or by submitting a copy of the income tax return and the applicable schedules that were filed with the IRS that lists 2023 tax account information.

Certification and Signature:

Each person signing below certifies that all of the information reported is complete and correct. *Warning: If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.*

Print Student's Name (Required)	**Date**	**USAHS ID/SSN (Required)**	**Date**

Student's Signature (Required)	**Date**	**Spouse's Signature (Optional)**	**Date**